

# ELITE WEALTH PLANNING LESSONS FROM THE SUPER RICH

## BY RUSS ALAN PRINCE, RICHARD J. FLYNN AND JOHN J. BOWEN, JR.

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### **FINRA** review

The book was reviewed by FINRA. The review letter indicated that the material appears consistent with applicable standards. The FINRA review letter is attached below.

Any questions regarding the foregoing may be directed to our compliance group at compliance@cegworldwide.com.



May 3, 2018

Yulia Kalk Gordian Investments, LLC 235 Montgomery Street, Suite 1120 San Francisco CA 94104

#### Reference: **FR2018-0403-0196/E** Link Reference : FR2018-0216-0122

Org Id :158611

### **REVIEW LETTER**

1.	CEG Elite Wealth Planning Book		
	Rule: FIN 2210		
	106 Pages	Fee:	\$1085

Total Fee: \$1085

Attention: Yulia Kalk

The material submitted appears consistent with applicable standards.

Reviewed by,

Nicole M. Cashaw Associate Principal Analyst

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**NOTE:** This review is limited to the communication that was filed. We assume that the communication does not omit material facts, contain statements that are not factual, or offer opinions that do not have a reasonable basis. This communication may be described as "Reviewed by FINRA" or "FINRA Reviewed"; however, there must be no statement or implication that this communication has been approved by FINRA.

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