Premier Wealth Advisors, Inc.
LESS STRESS MORE LIVING

Jack Gelnak, J.D., AIF®

President/CEO
Wealth Preservation Strategist

O: 818.888.4646 C: 818.571.4726
jack@premierwealthcoach.com

Born in St. Petersburg (previously Leningrad) in the former Soviet Union, in the era of Communist Russia and the Cold War, Jack immigrated to the United States with his parents and brother as a young boy. The hope of freedom, capitalism, and the American Dream, began in the mind of his maternal grandfather, who was a high ranking officer and medical doctor in the Russian Army. He was on the front lines serving as a doctor during World War II and continued to practice after the war. He (along with Jack's family) experienced first-hand religious persecution and the significant disadvantages of living in a socialist/communist country.

In 1979, Russia opened its borders to those wanting to flee that lifestyle, and offered those selected an opportunity to immigrate to the US. Jacks family was of those chosen. After arriving in the US and witnessing his parents' struggles and sacrifices in their efforts to build a prosperous life from very little, Jack learned the true value of capitalism and wealth, along with what goes into its accumulation and preservation. Jack's parents are his heroes: they inspire him every day to help others preserve and protect the financial realization of their hard work and efforts.

After 23 years of practice, Jack has transitioned to managing wealth for a select group of highly successful clients, including retirees, business owners, and professionals. As a highly sought- after wealth preservation strategist, Jack assists select clients with protecting and growing their assets using innovative, highly advanced wealth preservation and growth strategies. Jack's goal is to develop deep, intimate relationships and empower his clients so that they make critical and sound financial decisions today with the future in focus. The trust and rapport that is shared between Jack and his clients enables Jack to know his clients better and communicate even more effectively over time.

Employing kindness, compassion and integrity, Jack uses his experience, knowledge and the latest strategies offering peace of mind to those he serves. The comprehensive and holistic approach offered by Jack and his team goes beyond money itself. With Jacks help, his clients begin by learning their true purpose for money. Following a comprehensive process, that purpose is then aligned with each plan offering the best chances of reaching and maintaining specific life goals.

Jack is the President of the Woodland Hills, California chapter of a non-profit charity called the American Financial Education Alliance (AFEA). As the chapter President, Jack donates his time to teach financial literacy classes to the community at large offering hope to those who are feeling frustrated or overwhelmed by their financial future. Jack has been featured on Fox, CBS, NBC, ABC and Market Watch, and has been published by Kiplinger Magazine. He is a consummate public speaker and has helped mentor others interested in pursuing a career as an Elite Wealth Manager.

Jack is a happy husband and father of two boys.

As Featured In

Kiplinger FOX CBS NBC abc MarketWatch

Jack combines practical experience coordinating traditional and advanced estate planning methods with prudent wealth management and investment principles as well as proven risk management techniques.

EXPERTISE

The following are some of the solutions Jack provides for the unique needs of high net-worth individuals, including:

- Advanced estate planning, including tax reduction and smooth asset transfer
- Asset protection
- Aggressive income tax reduction strategies
- Ideal retirement lifestyle funding
- Advanced insurance concepts for risk management
- Philanthropy designs
- Special Needs Planning
- Create a customized lifelong plan to guide all investing and spending decisions
- Advanced and highly customized case design of life insurance, long term care insurance, disability insurance and property and casualty insurance
- Counseling, coaching, and negotiating the purchase or sale of real estate, whether residential or commercial
- Restructuring of assets and highly advanced college funding techniques to potentially qualify for more financial aid and counseling on best ways to fund college expenses

COMPANIES

Founder and CEO:

- Premier Wealth Advisors, Inc., a state registered investment advisor
- Premier Capital Mortgage and Realty, Inc., a real estate brokerage.
- Premier Capital Management, Inc., a state registered insurance agency
- The Stedge Group, a college planning company

EDUCATION

- University of California, Los Angeles (UCLA), Major: Psychobiology
- University of West Los Angeles (UWLA) School of Law, Juris Doctorate (JD)
- Certificate of Personal Financial Planning, Metropolitan State College, Denver

LICENSES AND DESIGNATIONS

- State of California, Department of Insurance;
    - Life, Health, Disability, Long Term Care License
- State of California, Bureau of Real Estate;
    - Real Estate Brokers license
- Registered Investment Advisor (RIA), Series 65 Securities License
- Accredited Investment Fiduciary® (AIF®)*
- Certified Retirement Financial Advisor (CRFA) (inactive)
- Certified Senior Advisor (CSA) (inactive)

* Designees demonstrate that they have met educational, competence, conduct and ethical standards to carry out a fiduciary standard of care and serve the best interests of their clients. Fi360 is accredited by the American National Standards Institute (ANSI) for the AIF® Designation, making the designation part of an elite group of accredited designations recognized by FINRA.

Premier Wealth Advisors, Inc.
LESS STRESS MORE LIVING

info@premierwealthcoach.com
www.premierwealthcoach.com
818-888-4646