



Product Description

Paying for College & College Funding Strategies

- Calculated Expected Family Contribution (EFC)
 - Provide Planning Recommendations on how to Reduce EFC
 - Provide Affordability Assessment for the Schools of your Choice and Recommend
- Additional schools to be Considered
- Analyze your Financial Situation
- Make Recommendations to pay your EFC on a tax-favored basis
- Provide Complete Financial Overview on College, Taxes, Cash Flow, Retirement and develop a Plan to Improve Each Area

Personalized Scholarship Search of Scholarships to apply for; Scholarship Support from our Scholarship Team
 Unlimited access to **Mytuitionscore.com** providing in depth personalized college planning reports

Financial Aid Data Gathering and Completion

- FAFSA Completion and Submission
- CSS Profile Completion and Submission
- **Guidance and support** throughout the Financial Aid process
- Confirm the Accuracy of the Student Aid Report (SAR)
- Make any necessary Adjustments to FAFSA
- Complete any Additional Forms Required by the Individual Schools - if applicable
- Professional evaluation of your Award Letters to make sure the Offers are **FAIR**
- **Aid Maximization** (Evaluate Award Letters, Appeal/Negotiate when award is not best case)
- Loan Manual and Guidance

	AGENT PRICE	MSRP
Single Student	\$745	\$1,395
+ Additional Sibling	\$495	\$695
Renewal	\$229	\$349

