

**POM Gold Package**

**Financial Aid Data Gathering and Completion**

* FAFSA Completion and Submission
* CSS Profile Completion and Submission
* **Guidance and support** throughout the Financial Aid process
* Confirm the Accuracy of the Student Aid Report (SAR)
* Make any necessary Adjustments to FAFSA
* Complete any Additional Forms Required by the Individual Schools – if applicable
* Professional evaluation of your Award Letters to make sure the Offers are **FAIR**
* **Aid Maximization** (Evaluate Award Letters, Appeal/Negotiate when award is not best case)
* Loan Manual and Guidance

**Paying for College-College Funding Strategies**

* Calculated Expected Family Contribution (EFC)
  + Provide Planning Recommendations on how to Reduce EFC
* Provide Affordability Assessment for the Schools of your Choice and Recommend Additional schools to be Considered
* Analyze your Financial Situation
* Make Recommendations to pay your EFC on a tax-favored basis
* Provide Complete Financial Overview on College, Taxes, Cash Flow, Retirement and develop a Plan to Improve Each Area

**MyTuitionScore**

* A Unique and and Comprehensive Preparation Tool for Families with Children in the College Planning Phase. My Tuition Score Takes the Overwhelming and Extraneous Amounts of Information and Narrows it Down to the Most Critical Aspects of College Spending Specific to their Family. There is No Other College Preparation Tool on the Market That Merges Financial Methodology with Educational Guidance in the Way That MyTuitionScore Does. The MyTuitionScore Report Will Include Crucial Information Such As:
* Your Students Expected Family Contribution (EFC)
* The Money Needed At The Time College Will Begin
* The Total Gross Cost of the Selected School
* Up to 9 Suggestions for Colleges
* Our Proprietary College Loan Manual
* A Full Scholarship Overview
* Financial Aid Video

**PEACE OF MIND**

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**Please accept our application for membership in your POM Diamond Package**

**POM Gold Package: $**

\*I understand there is an optional renewal of $349 starting in year one of college for continued filing of all financial aid paperwork and POM membership benefits.

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Client Signature Date

Check \_\_\_\_\_\_\_ I am paying my membership with a check

Charge My Credit Card \_\_\_\_\_\_\_\_ $

**Credit Card Information**

\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Credit Card Number Type of Card (VISA, MC, AE, Discover)

\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_

Expiration Date CVV (Security Code)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name as it appears on credit card

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Complete Billing Address associated with credit card

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Client E-Mail address to receive Credit Card Charge Confirmation Phone Number