Premier Wealth Advisors, Inc.
LESS STRESS MORE LIVING

Los Angeles • Miami • Palm Springs • Boston • Las Vegas

Our Second-Opinion Service

In this challenging economy, you or a friend, family member or colleague may be in a complex situation or is just unhappy with the advice from your financial advisor—it's not uncommon. We believe that many high-net-worth families would value a second opinion on their finances.

To help you and the people you care about achieve your financial goals, we have created a complimentary second-opinion service. We are pleased to offer you, your friends, family members and associates the expertise and guidance that many have come to expect as a valued client of Premier Wealth Advisors, Inc.

Working with a team that redefines wealth management

Ask ten people to define wealth management. Actually, ask ten wealth managers to do so. You will almost certainly get ten different answers, with most heavily focused on investing. As a client of Premier Wealth Advisors, Inc. however, you benefit from a cutting-edge team that has a clear and comprehensive vision of wealth management.

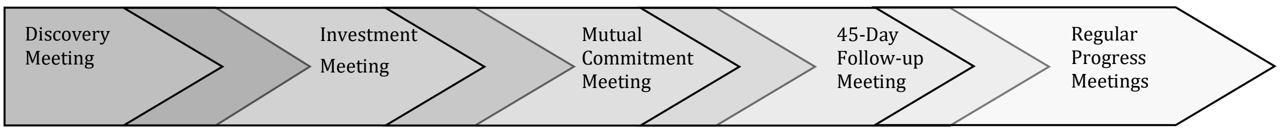
Wealth management

Investment consulting	+	Advanced planning	+	Relationship management
• Asset allocation • Portfolio management • Manager due diligence • Risk evaluation • Performance analysis		• Wealth enhancement, including cash flow management and tax minimization • Wealth transfer • Wealth protection • Charitable giving		• Regularly scheduled calls, reviews and in-person meetings • Team of professionals, including legal, tax, insurance and investment advisors

Our consultative process

We approach each new engagement with our consultative process. This allows us to have an open dialogue in which we learn about every client's values and goals while working with them to tailor a plan to help achieve them. Through our second-opinion service, you, your friends, family members and associates can enjoy a portion of this experience at no cost.

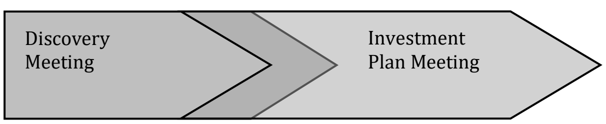
Full client experience



What to expect from our second-opinion service

We will meet with you or your friends, family members and associates for a Discovery Meeting. Assuming that we both agree that we have a basis for working together, we will meet again for the Investment Plan Meeting. Hopefully, we can confirm that you are on track to fulfill your values and achieve your goals with your current financial provider. If needed, we will suggest ways in which we can help, including recommending another provider if we are not a good fit for your needs. Either way, you will receive a Total Client Profile and a personalized analysis of your current situation.

Second-opinion service



These second opinion meetings are at no charge and no obligation and can offer you deep insights into your current financial situation. We look forward to seeing you at this very important meeting.

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A Boutique Private Wealth Management Firm

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Important information about advisory services

This brochure does not constitute an offer to sell, a solicitation to buy, or a recommendation for any security, nor does it constitute an offer to provide investment advisory or other services. Nothing in the brochure constitutes or should be relied upon as investment advice.